

Guide to International Inheritance in Mallorca

What to consider when assets and heirs are spread across more than one country

An estate with assets in Mallorca and heirs in other countries requires coordinating more than one legal and tax system at once. This guide summarises the points most often overlooked.

Spanish will

Having a Spanish will specifically for assets in Spain, coordinated with any will in your home country, avoids conflicts and considerably speeds up the process for your heirs.

Inheritance tax

The Balearic Islands offer specific inheritance tax relief — whether it applies depends on the relationship between the deceased and the heir and on tax residency, so it's worth planning ahead.

Non-resident heirs

Heirs who don't reside in Spain have their own tax obligations and deadlines to meet — these aren't automatically the same as those for a resident heir.

EU Succession Regulation

When the deceased held assets in more than one EU country, this regulation determines which law applies — knowing this in advance can work in your favour.

Shall we talk about your case?

This guide is a general summary and does not replace an assessment of your specific situation. Get in touch and we'll advise you with no obligation.